TSINGHUA PBCSF
清华五道口

研究报告

2024 12 44 2024 6 13

2024 4

PPP PPP

PPP

PPP

PPP Public-Private Partnership

10 PPP

TSINGHUA PBCSF
清华五道口

2024 4

“ 17 ”

PPP PPP

“ ” PPP

1984-2014

20 80 PPP BOT Build-Operate-Transfer BOT

1984

BOT

2000

PPP PPP

BOT

2008

BT

PPP BT PPP

BT

PPP

BT PPP

2014-2023

2013 PPP

2014 PPP

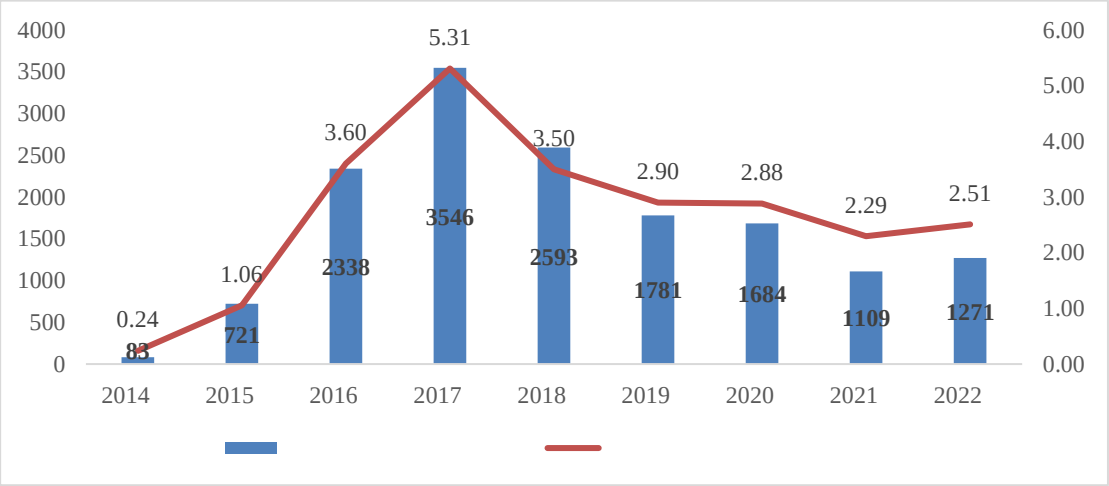
PPP PPP

PPP

PPP

2014 2017 PPP 2017

5.3 1 3500 PPP



1 2014-2022 PPP

PPP PPP

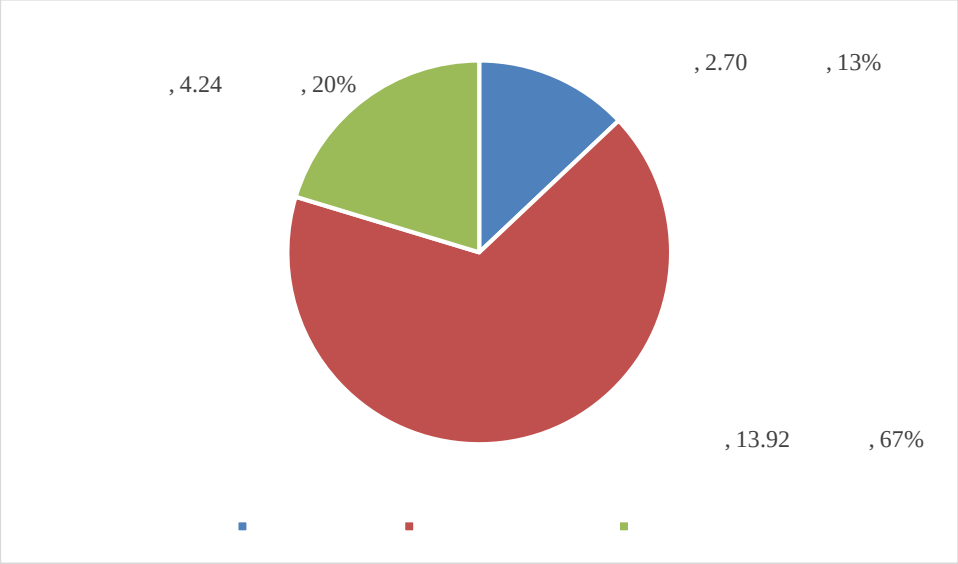
2017 PPP

2018 PPP

PPP 2023 2

1.4 20.9

1616 2.7 10% 2



2 2023 2 PPP

PPP Wind

90% PPP

10

2023 2 PPP

2023 11

2023 11

“ 115 ” 2024

4 17 “

PPP ”

PPP

PPP

PPP

PPP

“ ”

10

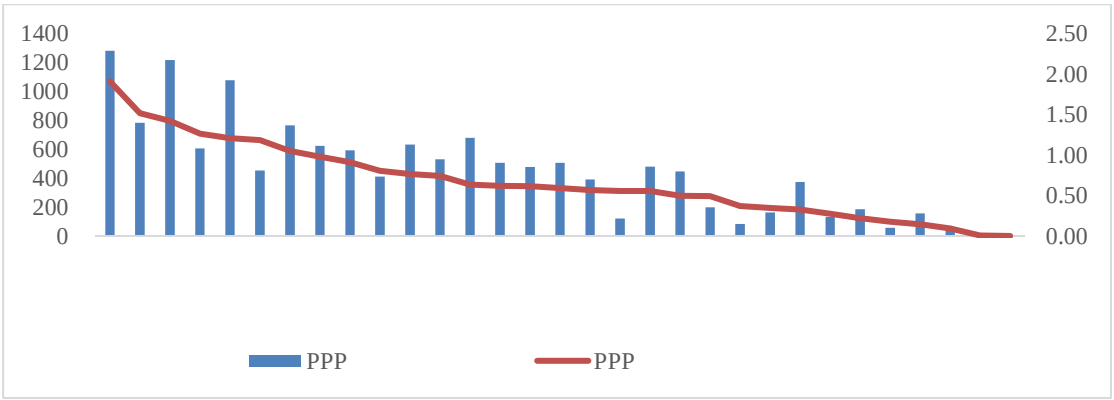
PPP GDP

PPP

PPP

3

PPP



3 2023 2 PPP

PPP Wind

PPP

PPP

PPP

PPP

PPP

PPP

PPP

PPP

PPP

REITs PPP

PPP

PPP

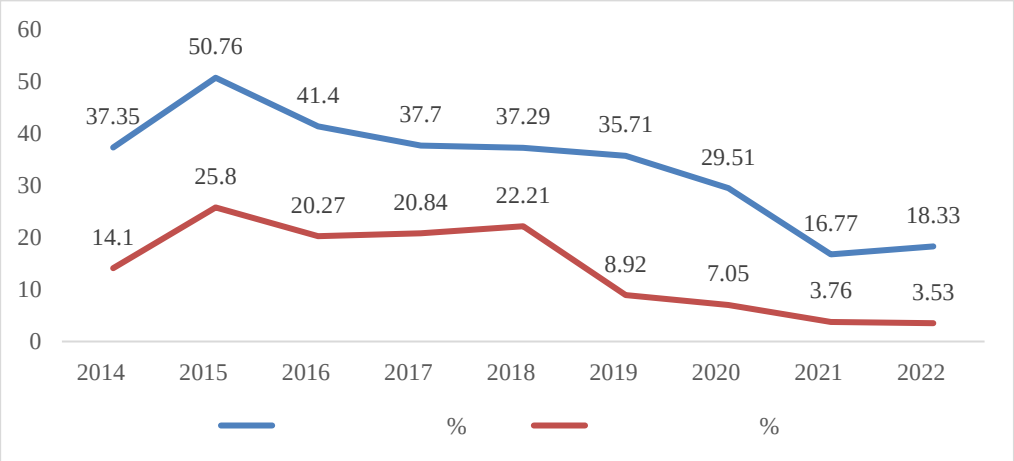
PPP

2016

2022

3.5% 4

10



4 2014-2022 PPP

“ ”

PPP

PPP PPP

PPP

PPP 2018

135 PPP 57%

PPP

PPP

˜ % ز ¾ ز ṅ ŋ

PPP

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PPP

PPP 70%

PPP

2010 PPP

PPP

28

1998-2016

103

28.7% 81

REITs PPP “ ”

PPP

PPP

PPP 30 40

PPP

“ ”

3%

60% PPP

20-30 PPP

PPP

PPP

PPP 3:1

PPP

17 BOT

DBFOT BOOT BT

ESG PPP

PPP

PPP

PPP

115

“ ”

PPP

“ 2

PPP “ ”

ESG

PPP

PPP

17

”

PPP

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3 i

TSINGHUA PBCSF
清华五道口

PPP REITs

MBA

2024 6 127

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