3

4

GIZ

Foreword

P   E   P   [7],   I   R   P

C   G   B   E

P   C

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[7]

____://____.____.____./_____/_____/2015/09/22/_____28147519549206
6.____

[8] ____://____.____.____./_____.__?__=468

[9] T   CBRC.
____://____.____.____./_____/____/__V___/DE802BF64F754BBE8168B85ECBF629
A3.____

1.1 Green Financial Products and Market

Green Credits

[11] I CBIRC

80% C

. T 21 , 21

, : C D B , E -
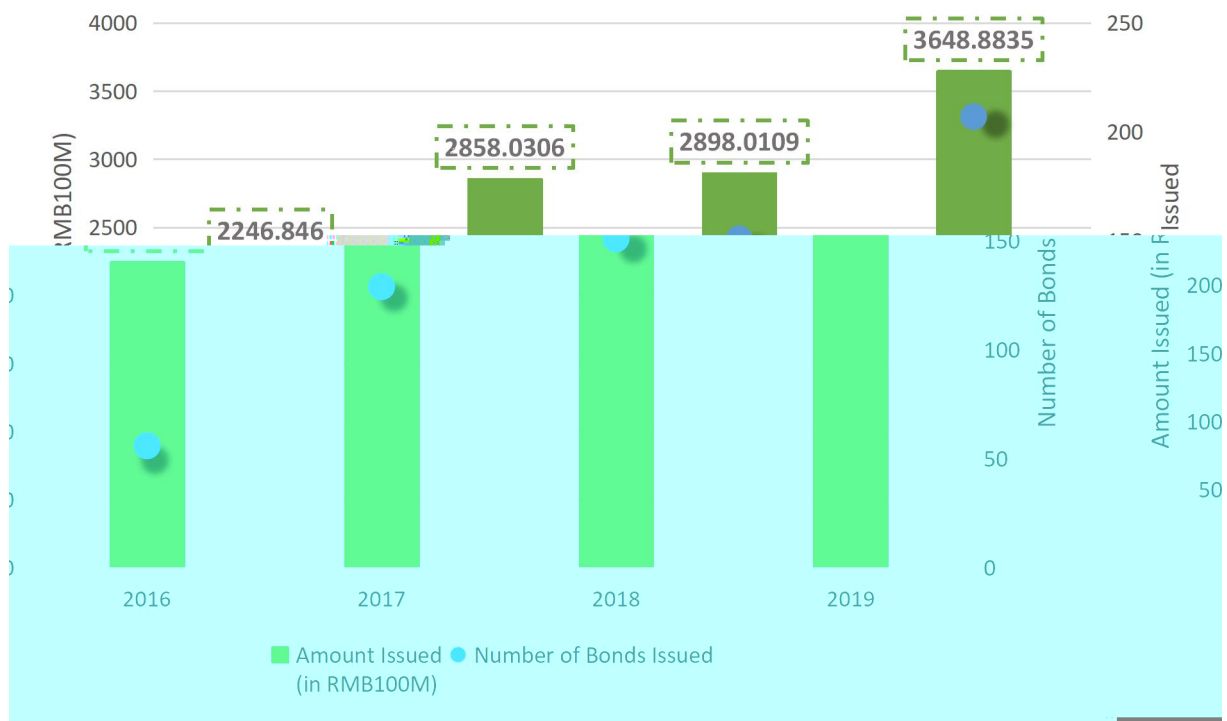
I B C , A D B C , I

C B C , A B C , B C , C

C B , B C , C C B , C E B ,

H B , C G B , P A B , C M B , S

P D B , I B , C M B , H B ,

C Z B , C B B , P S B C . O

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[12] W X ., P R C G F D [R B :

C F P H . 2019: 76
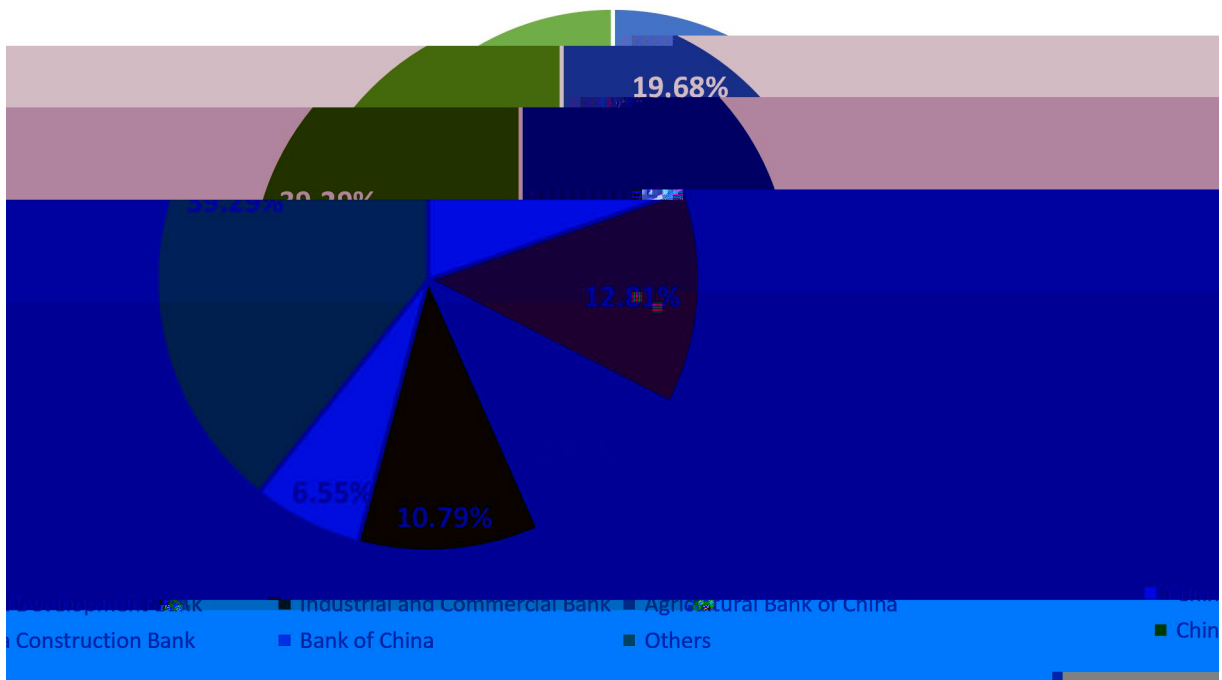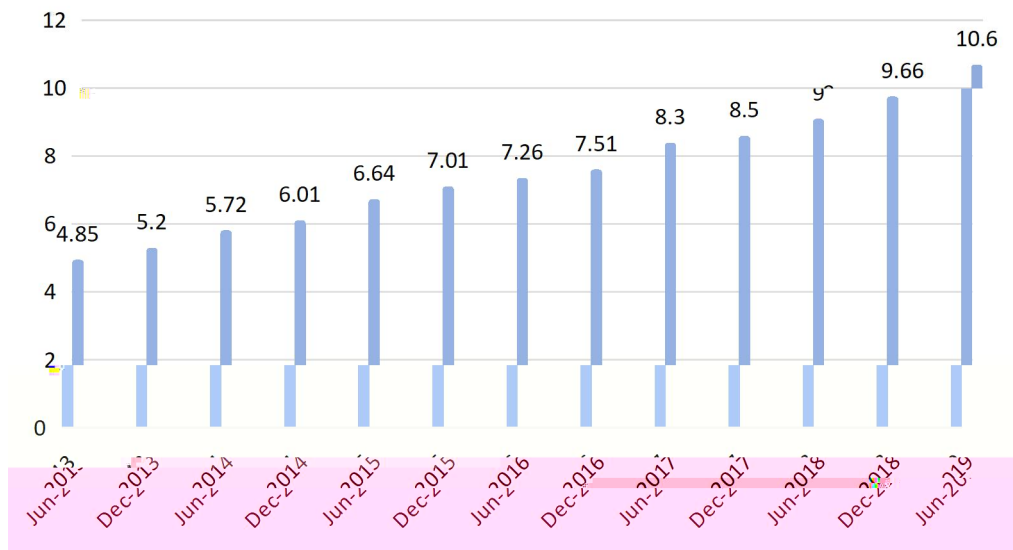
Green Bonds

Green Insurance

C   E   P   L   I   (CEPLI)

R   [16]

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[14]

://   .   . /   /   /   /   /   /   /
/200325-   -   -   -   -   .

[15] R   B   PBOC, C   G   F   P   R   2018 [R B   :
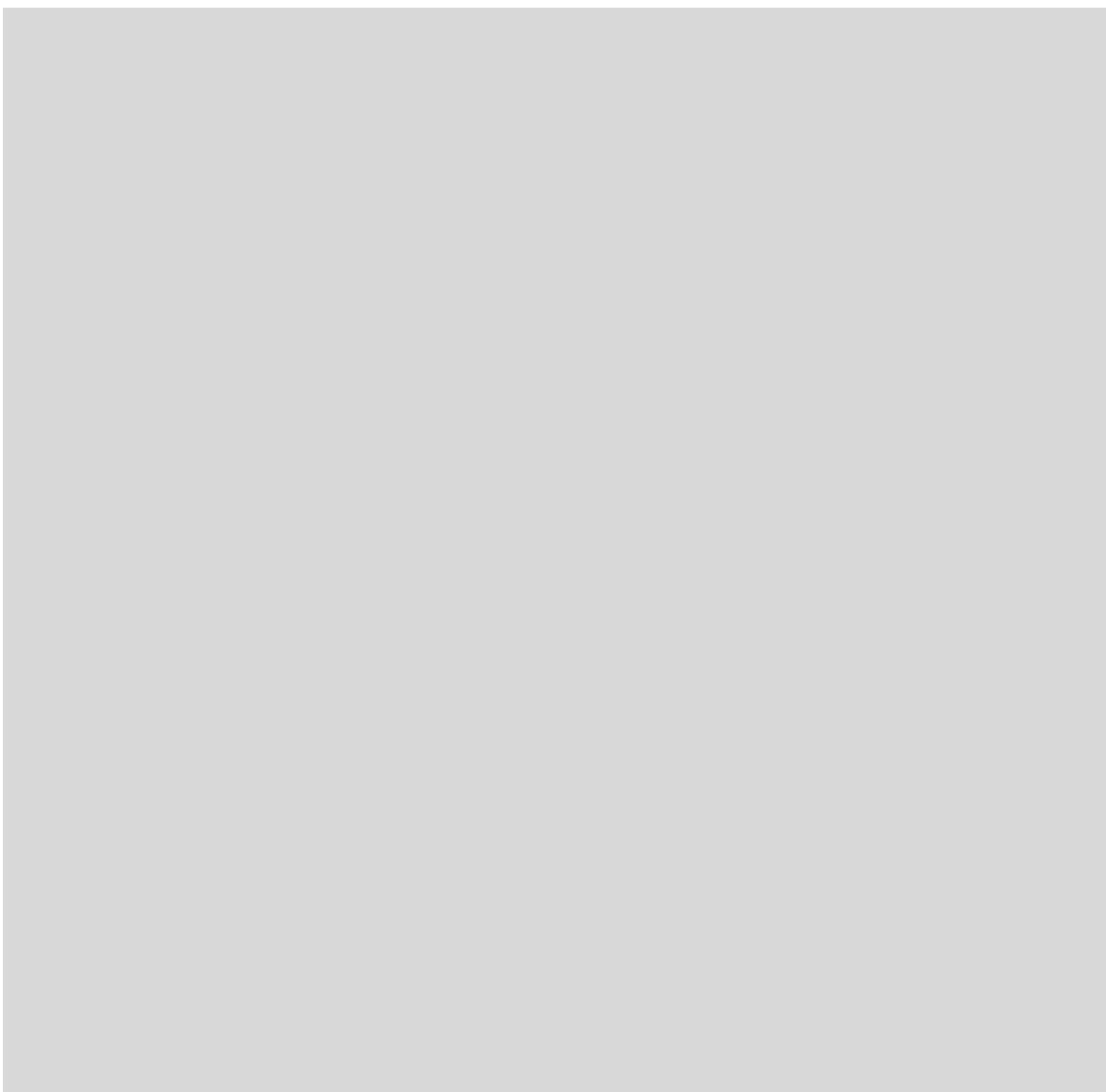C   F   P   H   . 2019: 175

[16]   ://   .   .   /   2018/   /   15/201805/ 20180507 630147.

Green Funds

17 ://   .   .   .   / 2/2019/0328/ 82840-32784518.
18 ://   .   . /   .

1.2 Green Finance and Ecological Civilization

[19] ://   .   .   /   /2020-07/16/   139215364.
[20] ://   .   .   /   /2015-05/05/   2857363.

Green Credits

24

`://   .   .   .   /         /2014/501344F75C984C158551B648F971B241.`

25   `://   .   .   /   /         /201507/ 20150716  306812.`

Green Bonds

[29] C ... C ... - ... , -
... , ... , ... ,
... , ... , ... ,
... .

[30] :// . . / / / - 260219.
[31] :// . . / /2015-12/22/ 5026636.
[32] :// . . . / / / /201601/ 20160108_963561.
[33]
:// . . . . / / / / / / / /201805/ 20180515_338154.
[34] G B E P C (2015)

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[35] ://   .   .   .   /   /   /201703/ 20170322_60431.

[36] ://   .   .   .   /   /   /   /   /201712/P020171225392695761548.

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[45] *T*   *G*   *O*   *E*   *P* *L*   *I*   ,   *S*   *A* *E*   *P*   *CIRC*   *2007.*

[46] *F*   ,   *M*   *E*   *P*   *CIRC*   *G*   *O*   *I*   *P* *P*   *C* *E*   *P*   *L*   *(MEP [2013　N　.10 D　　　)*   *2013.*

[47]   *://　　.　.　/　　　/2018-05/08/　　　5289087.*

[48] *T*   *CEPLI*   *CNY 30,000.*

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[49] T

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[50] S   : Z   Z   (2015) C   C   :
                              , C   P   , 15:   1, S104-S126, DOI:
10.1080/14693062.2015.1096231

[51]   ://   .   .   /   /   /   /201712/ 20171220 960930.

2. National Taxonomies for Green Financial Assets

2.1 Guidelines for Green Credits and Statistics

[57] PBOC, N   S   E   P   C B   ,
F   1995.
  :// . . /   . ?D = &G =057 5 63 6 &
 =%E4%B8%AD%E5%9B%BD%E4%BA%BA%E6%B0%91%E9%93%B6%E8%A1%8
C%E5%85%B3%E4%BA%8E%E8%B4%AF%E5%BD%BB%E4%BF%A1%E8%B4%B
7%E6%94%BF%E7%AD%96%E4%B8%8E%E5%8A%A0%E5%BC%BA%E7%8E%AF
%E5%A2%83%E4%BF%9D&E   N =&S M =   &S I T
 =0
[58] YE Y   ., T   G G C D   T [J . C
B . 2017(1): 26-28.
[59] GFC, C Y :   ,
A 2017, :// .   . . /   . ? =843

[60] CBRC, N   R   G   C   S   , J   2013.

Green Credit Taxonomy

1. Green agricultural

2. Green forestry

3. Industrial energy saving, water conservation and environmental protection

4. Nature protection, ecological restoration and disaster prevention

5. Resource recycling

6. Waste disposal, pollution prevention and treatment

7. Renewable energy and clean energy

8. Rural and urban water projects

9. building energy efficiency and green building

10. Green transportation

11. Energy conservation and environmental protection services

12. Overeseas projects applying international best practices and standards

Strategic Emerging Industries

2.2 Catalogue of Green Bond Endorsed Projects

C   *G*   *B*   *E*

P

2.3 Green Industry Guidance Catalogue

2.4 Harmonization of the standards

63 *:// . . . / 13613/ / /201912/ 20191223 1417228.*
64 *:// . . / / / / 534 1 -34 5-49 - 09-*
8 8 143535 /EN+F .+G +T +M . ?MOD=AJPERES

3. Pilot Projects and Regulatory Policies for Green Finance

3.1 Pilot Projects and Key Milestones for Green Finance

3.1.1 First batch of green finance pilot zones in 2017

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3.1.2 Experiences gained for developing green finance in pilot zones

3.2.1 Monetary Policy

"Guidelines for Establishing the Green Financial System",

Refinancing Facilities

Micro-Prudential Regulation

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[66] S   F

A   .   ://   .   .   . /   /   /   /   /20190917/1568698155140132.

Expansion on the range of Green Collaterals

3.2.2 Fiscal Policy

Grants

Government-supported green fund

3.2.3 Non-financial incentives

Environmental Information Disclosure Guidelines

		$G \quad S \quad P$

4.2 Participating in the NGFS as a Founding Member

[0] N   +   G %   F   S   . (2020). ://   .   -
        . / /   -   /   -   /   +-   %   -   -
[1] A   )   E
(://   .   '. /   /   /   /   /47.   .

4.4 Bilateral and Multilateral Cooperation

[72] A   GIP
     ://   .   /M   .   ?   =12&   =2
[73] UK G   . UK-C   10   E   F   D   :
          .   ://   .   .   /   /   / -   -10 -   - -
               -      -   -

4.5 Capacity Building for Green Finance

[74] O

://   .   / /   /   -   -   -   -   -
        /   ://   .   08.   / /20191130/1900386.   ?   -
        =0   5   3 615349644   89 9   7 9   5   5 (C   ).

[75] O   GFLP

   ://   .   . /   /   /   / /12.   .

5. Lessons and Outlook

- N

- G O C E S E R : L .

- G C G
  - ○

  - ○

- G C S S
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- N

G

- E P G L P D - F I (D)

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- A

- G B E P C

	• G B I G • N L P Z D G C B (T C PBOC 22 D . 2015) • N L P Z D G C B (T C PBOC 22 D . 2015) • G S D G B • O G G D F T N - E • V A P S G D P G F (2018-2020) • G G B A C (I)
	• C G P PPP M F P S • C I R A S PPP P
	• G E P L I • G P W C L I E P • ○ • O A C E C ○ • O R P E C S ○

- L   M   I   A   E   C   P   (D)
- E   D   C   S   P   E
- O   C   R   S   F   E   P   E   P
  C
  ○
- "R   M   "R   G   O   F   F   D   E   E
  P   H -Q   E   D
- "W   C   "C   P   W   P
- R   M   E   A   C   S   I   U   R
  R

- C   N   C   E   T   M
  P   (P   G   I   )
- B   C   P   F   P   I   T   RMB C   -
  I

-

- O

-

	- I O P D G F P - H C P S R S G C M M
	- J P ' "T F -Y " P B G F S - I O J P P ' G A D G F

[78] T   G   T

C

- *C* *G* *B* *R* *G* *P*
- - *C* *P* *E* *E* *P*
- *E* *R* *M* *I* *C* *O* *I* :

- *G* *I* *P* *B* *R*

- *SSE G* *C* *B* *I* *SSE G* *B* *I* *S* *S* *E* *L* *S* *E*
- *I* *B* *R*
- *B* *R* *E* *D* *R* ; *L* *R* *R* *B* *R* *C*
- *B* *R* *H* *K*

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- N S S
  A D G F B G

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- G E G F S ,

- G B E C B G
  $(P$ $)$ $(2017):$

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  T 9
  C -UK E F D (2017)