

研究报告

2016

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24

“一体两翼、三足鼎立”：

贸易新常态、治理新框架、开放新战略

2012

G20

“

”

2008

1978

17%

1980

0.92%

2012

10.4%

2012-2014

6%

2015

8%

G3

“ ”

“ ” “ ”

	1980-2011	GDP	2.9%
	7.3%	2.5	1980-2011 30
7		GDP	80
3			
	2012		4
GDP		2015	
13.6%		2009	
2012			2000
		15.48%	
7.96%		6.51%	
		2000	47
2013			2015



11.9% 11.5% 7.2%

24 21 21

“ ”

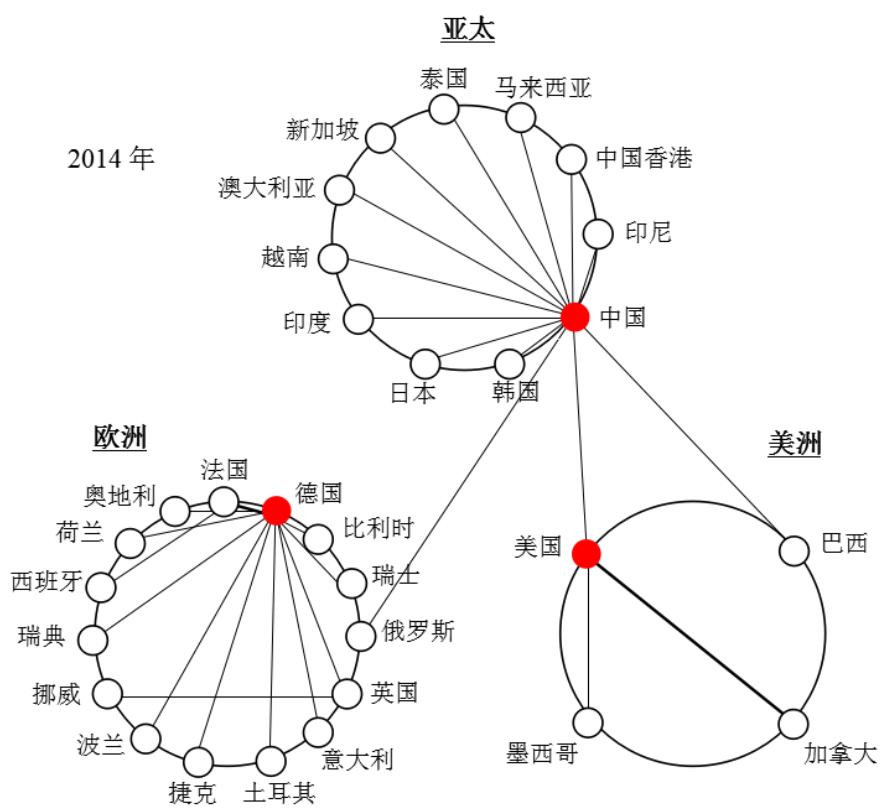
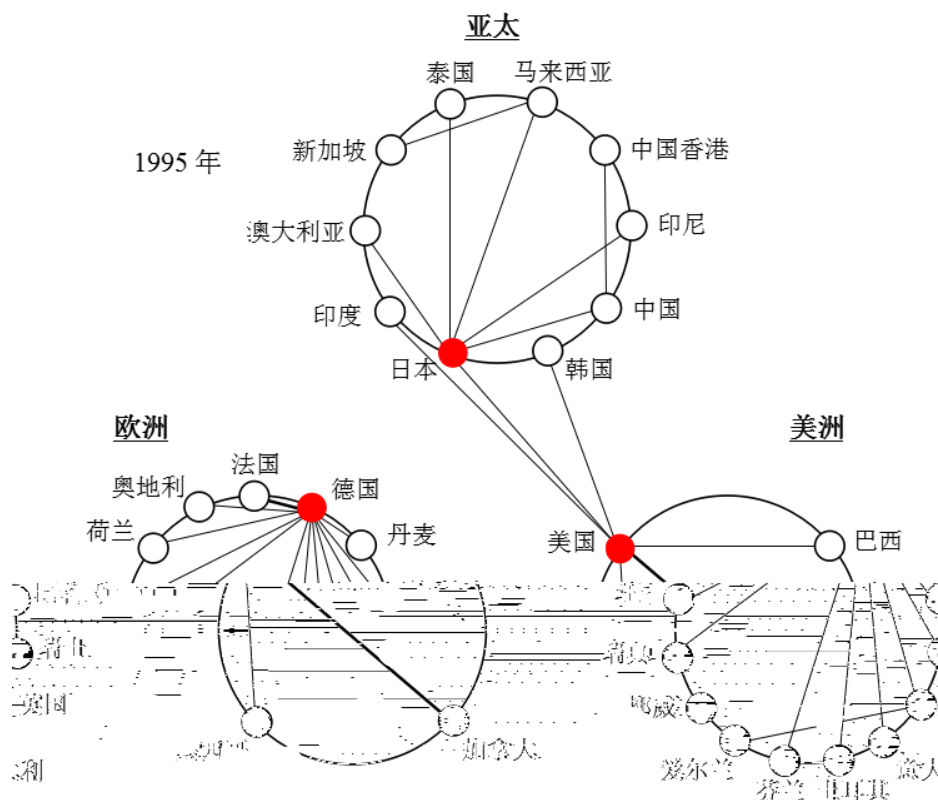
1995

2014

80%

30

1995



1995201417

“ ”

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”

1980-20116.8%

6.6%6.0%5.5%5.5%

16.8%15.9%11.9%11.4%

11.2%

2012

70

45%15%WTO

200

WTO

“ ”

“ ”

2012

“

” “ ”

70

1955

1975

20

1970-75

23%

80

6%

70-75

“ ”

1970

1958

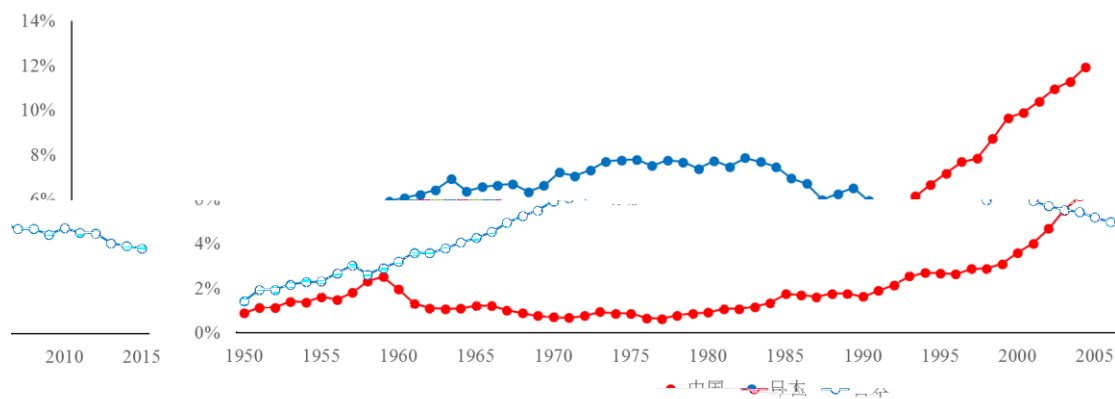
2.33 % 2.62%

1993

7.85%

2004

2015



1950-2015

70

2011

“

”

“

”

70

30

“ ”

“ ”

2012

“ ”

“ ”

70

“ G2 G1”

G2

G2

1944

1949

6

50

1961

1992

12

26

G2

G1

1944

GDP

GDP

“

”

1971

G7

1975

30

G7

1992

2008

16

WTO

1976^a G7 GDP 59.5% 2015 46%_>

G7

G7

G7 “

”

2008

G7-G7

G7G714BDF%WÄÖÖ

2008

G20

“ ”

WTO 2001

2006

2007

2008

“ ”

“ ” “ ”

1993

NAFTA

15

1993

EU

2015

28

FTA

NAFTA

FTA

“ ”

1984

5.7

2015

3.1

NAFTA

“ ”

26

5

9

“ ”

9

2003

2015

CEPA

CEPA

2010

2008

2015

2014

62.1%

2010

2013

2014

19.7%

“

”

4

:

2015

GDP

GDP 16.4% 32.2% 22.6%

GDP

71.2%

:

G2

G1-G7

G20,

G20

G20

NAFTA

NAFTA

G20 WTO IMF,

“G3 ”

:

G2

——

4%

15%

G3,

G2,

:

“ TPP ” “

TTIP ” “ ”

G1-G7

G3

G1,

G2

G3

“ ”

“ ”

2000 9333 2014

56360 15 6

13% 70

70

6%

“ ” IMF

2009 60% 2012

“ ”

“ ” “21 ”

“ ”

“ ”

50%

65% 85%

“ ” “[21](#)”

65

● 11

● 18

● 8

● 5

● 7

●

“ ”

“ ”

G3 “ ”

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“ ”

“ ” FTA

FTA

GDP					
963	1374.6	1086.6	-	-	-
0.28	0.6	4.6	50.6%	1	-
0.003	7.3	31.0	30.9%	1	-
3.62	23.5	52.3	22.7%	1	-

9.96	50.6	137.8	21.4%	1	0.918
156	3.0	1.2	62.1%	1	0.919
12	25.2	-	-	1	0.919
0.071	5.5	29.3	12.3%	1	0.930
33	91.7	19.4	19.7%	1	0.952
36.4	127.0	412.3	20.5%	1	0.719

“ ”

FTA

1

2

3

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“ ”

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1995

“ ”

13.8%

20.5% 2015

24.1%

7.0%

“ ”

“ ” “ ”

25%

15%

“ ”

“ ”

80% “ ”

NAFTA					
1995	13.8%	25.3%	15.0%	16.2%	20.5%
.....					
2009	22.8%	22.4%	16.6%	15.6%	10.4%
2010	23.4%	21.6%	16.2%	15.1%	10.0%
2011	24.7%	21.2%	15.6%	14.5%	9.4%
2012	25.0%	22.7%	14.2%	14.9%	8.5%
2013	25.1%	23.8%	13.4%	14.8%	7.5%

2014	26.2%	23.1%	14.3%	15.2%	7.3%
2015	25.3%	24.1%	14.3%	16.7%	7.0%

1978-2011

2012

2012

FDI

2015

18.3%

1456.7

2015

1356

ODI

2015

2012

“ ”

50%

25%

15% “ ”

80%

			2015	GDP	GDP
23.8%	26.2%	14.5%	64.5%		
16.4%	32.2%	22.6%	71.2%		

“ ”

“ ”

“ ”

1995

2007

2009

2014